UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

TERRY KLEIN, derivatively on behalf of LSB INDUSTRIES, INC.

Plaintiff,

v.

KENT C. MCCARTHY, JAYHAWK CAPITAL MANAGEMENT, L.L.C., JAYHAWK INSTITUTIONAL PARTNERS, L.P., JAYHAWK INVESTMENTS, L.P. and LSB INDUSTRIES, INC.

Defendants.

APPEARANCE

07 Civ. 8710 (LTS)(RKE)

To the Clerk of this Court and all parties of record:

Enter my appearance as counsel in this case for plaintiff TERRY KLEIN.

I certify that I am admitted to practice in this court.

Dated: New York, New York October 23, 2007

OSTRAGER CHONG FLAHERTY & BROITMAN P.C.

By: s/
Glenn F. Ostrager (GFO-2023)

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